



**Jardines**

Jardine Matheson Limited  
48th Floor Jardine House  
Central, Hong Kong  
Tel (852) 2843 8288 Fax (852) 2845 9005  
gsd@jardines.com

**DAIRY FARM INTERNATIONAL HOLDINGS LIMITED**  
**Securities and Exchange Commission File No.82-2962**

Group Secretariat

8th April 2002



02028632

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.

SUPPL

02 APR 25 AM 11:50

PROCESSED

Dear Sirs

Dairy Farm International Holdings Limited (the "Company")

We enclose for your information a copy of a press release issued on 8th April 2002 in respect of the above Company.

MAY 01 2002

THOMSON  
FINANCIAL

Yours faithfully  
JARDINE MATHESON LIMITED

Neil M McNamara  
Group Corporate Secretary

encl.

llw 4/25

**Dairy****Farm****Dairy Farm International Holdings Ltd**Jardine House, 33-35 Reid Street  
Hamilton HM EX, Bermuda**DAIRY FARM INTERNATIONAL HOLDINGS LIMITED**  
**Exchange Commission File No.82-2962**

To : Business Editor

For immediate release

**DAIRY FARM TENDER OFFER RESULT**

8th April 2002 – Dairy Farm International Holdings Limited today announced that it had received valid tenders for approximately 203.5 million Shares under the Tender Offer, representing some 11.9% of the issued share capital of the Company. The Tender Offer was announced on 26th February 2002 and closed on 5th April 2002.

As the Tender Offer was for up to 170 million Shares (representing approximately 10% of Dairy Farm's issued share capital) the Tender Offer has been oversubscribed.

In accordance with the terms of the Tender Offer, the Strike Price has been set at US\$0.75 per Share. All valid Tenders below the Strike Price have been accepted in full and will be repurchased at the Strike Price. Tenders at the Strike Price will be accepted but will be scaled back pro rata on the basis of 0.78996 of a Share for every Share so tendered, rounded down to the nearest whole number, to ensure that the number of Shares purchased does not exceed 170 million Shares.

Howard Mowlem, Group Finance Director of Dairy Farm, said, "We are pleased with the result of the Tender Offer as our shareholders have taken the opportunity to tender the maximum number of Shares. The Tender Offer gave shareholders the opportunity to participate directly in a return of capital following the sale of our Australian supermarket assets and Sims Trading, while at the same time enhancing earnings per share."

The total consideration payable by Dairy Farm under the Tender Offer is approximately US\$127.5 million. Payment will be sent on 12th April 2002 in respect of accepted Tenders in accordance with the terms of the Tender Offer. Share certificates in respect of partially accepted tenders will be despatched on 19th April 2002.

The Directors have decided that a further some 70,000 Shares be purchased from registered shareholders who had tendered all their Shares and who would otherwise be left with a shareholding of less than 900 Shares, being the trading Board Lot of the Shares on the

- more -

Issued by: **Dairy Farm Management Services Ltd**

*Incorporated in Bermuda with limited liability*

5/F Devon House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong

Singapore Stock Exchange. This would avoid such shareholders being left with a small number of shares that would be relatively expensive and inconvenient to trade. Such shares will be repurchased on the same terms pursuant to the Directors' general repurchase authority.

In the Tender Offer document, Dairy Farm stated that it had no intention of making any further premium tender offer to shareholders in the year ahead.

Dairy Farm is a leading food and drugstore retailer in the Asia-Pacific Region. As at 31st December 2001, the Dairy Farm Group and its associates operated some 2,200 outlets – principally supermarkets, hypermarkets, convenience stores, drugstores and restaurants – employed some 58,800 people in the Region and in 2001 had total sales from ongoing operations of some US\$4.4 billion. Dairy Farm is a member of the Jardine Matheson Group.

- end -

For further information, please contact:

Dairy Farm Management Services Limited

Ronald J Floto

(852) 2299 1881

Howard Mowlem

(852) 2299 1896

email: [hmowlem@dairy-farm.com.hk](mailto:hmowlem@dairy-farm.com.hk)

Golin/Harris Forrest

Bob Fienberg

(852) 2501 7908

email: [bob.fienberg@golinharris.com.hk](mailto:bob.fienberg@golinharris.com.hk)

This and other Group announcements can be accessed through the Internet at “[www.dairyfarmgroup.com](http://www.dairyfarmgroup.com)”.



Jardine Matheson Limited  
48th Floor Jardine House  
Central, Hong Kong  
Tel (852) 2843 8288 Fax (852) 2845 9005  
gsd@jardines.com

Group Secretariat

8th April 2002

Securities & Exchange Commission  
Office of International Corporate Finance  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.

02 APR 25 AM 11:01

Dear Sirs

Dairy Farm International Holdings Limited ("DFIH")

We enclose for your information a copy of a notification dated 8th April 2002 in respect of DFIH which was lodged with the UK Listing Authority today.

Yours faithfully  
JARDINE MATHESON LIMITED

Neil M McNamara  
Group Corporate Secretary

encl.

RNS Full Text Announcement

Other Announcements from this Company ▼

Send to a Friend



Company  
TIDM  
Headline  
Released  
RNS Number

Dairy Farm International Holdings Ltd  
DFI  
Purchase of Own Securities  
11:19 8 Apr 2002  
1668U

**DAIRY FARM INTERNATIONAL HOLDINGS LIMITED**  
**Securities and Exchange Commission File No.82-2962**

**DAIRY FARM INTERNATIONAL HOLDINGS LIMITED**

**SHARE REPURCHASE**

A total of 170,068,653 shares were repurchased by Dairy Farm International Holdings Limited ("DFIH") at US\$0.75 per share on 8th April 2002. 169,999,627 shares were repurchased under the Tender Offer and 69,026 shares were repurchased on the same terms of the Tender Offer pursuant to the Directors' general repurchase authority.

In accordance with the Bermuda Companies Act, under which DFIH is incorporated, these shares are treated as cancelled immediately upon repurchase. Accordingly, following the repurchase and cancellation of 170,068,653 shares, the issued share capital of DFIH is 1,539,145,119 shares.

Neil M McNamara, Jardine Matheson Limited  
For and on behalf of Dairy Farm International Holdings Limited

8th April 2002

[www.dairyfarmgroup.com](http://www.dairyfarmgroup.com)

END

Close





**Jardines**

**DAIRY FARM INTERNATIONAL HOLDINGS LIMITED**  
Securities and Exchange Commission File No. 82-2962

Jardine Matheson Limited  
40th Floor, Jardine House  
Central, Hong Kong  
Tel: (852) 2833 8288 Fax: (852) 2845 9005  
gard@jardines.com

Group Secretariat

8th April 2002

Securities & Exchange Commission  
Office of Int'l Corporate Finance  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.

02 APR 25 AM 11:01

Dear Sirs

Dairy Farm International Holdings Limited  
- Disclosure of Interests – Substantial Shareholders

We enclose for your information a notification dated 8th April 2002 in respect of the above Company which was lodged with the UK Listing Authority today.

Yours faithfully  
JARDINE MATHESON LIMITED

Neil M McNamara  
Group Corporate Secretary

Encl

**RNS**

The company news service from  
the London Stock Exchange

Close

## RNS Full Text Announcement

« Back Next »

Other Announcements from this Company ✓

Send to a Friend



<b>Company</b>	Dairy Farm International Hldgs Ltd
<b>TIDM</b>	DFI
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	11:22 8 Apr 2002
<b>RNS Number</b>	1673U

### DAIRY FARM INTERNATIONAL HOLDINGS LIMITED ("DFIH") DISCLOSURE OF INTERESTS – SUBSTANTIAL SHAREHOLDERS

Following the repurchase and cancellation of a total of 170,068,653 shares by DFIH on 8th April 2002, Jardine Strategic Holdings Limited's ("JSH") interests in DFIH has increased from 63.29% to 70.28%, JSH's interests are made up as follows:-

	<u>No. of shares</u>	<u>%</u>
JSH	997,065,126	64.78
Connaught Investors Limited	31,964,445	2.08
The Verandah Trust Company Limited	52,722,137	3.43
<b>Total Holding</b>	<b>1,081,751,708</b>	<b>70.28</b>

In addition, by virtue of its interest in JSH, Jardine Matheson Holdings Limited's deemed interest in the same number of shares increased.

Neil M McNamara, Jardine Matheson Limited  
for and on behalf of Dairy Farm International Holdings Limited

8th April 2002

[www.jardines.com](http://www.jardines.com)

END

Close

« Back Next »

